

OCBC Wing Hang Bank Limited

Consolidated Statement of Financial Position reconciliation as at 30th June, 2016

(Expressed in thousands of Hong Kong dollars unless otherwise stated)

	Consolidated Statement of Financial Position as in published financial statement	Consolidated Statement of Financial Position under regulatory scope of consolidation	Cross reference to Definition of capital component
	<u>30th June, 2016</u>	<u>30th June, 2016</u>	
ASSETS			
Cash and balances with banks, central banks and other financial institutions	5,123,180	5,123,180	
Placements with banks, central banks and other financial institutions	3,699,040	3,699,040	
Amounts due from ultimate holding company and fellow subsidiaries	7,364,007	7,364,007	
Trading assets	3,518,093	3,517,789	
of which : - insignificant capital investments in financial sector entities exceeding 10% threshold		-	
Financial assets designated at fair value through profit or loss	3,808,658	3,808,658	
of which : - insignificant capital investments in financial sector entities exceeding 10% threshold		-	
Advances to customers and other accounts	146,165,942	145,914,407	
of which : - collective provisions		(215,405)	(1)
Amounts due from subsidiaries		4,772	
Available-for-sale financial assets	40,277,248	40,277,248	
of which : - insignificant capital investments in financial sector entities exceeding 10% threshold		-	
- significant capital investments in financial sector entities exceeding 10% threshold		-	
Investments in subsidiaries	-	28,170	
of which : - significant capital investments in financial sector entities exceeding 10% threshold		-	
Investments in associated companies	369,755	182,000	
of which : - significant capital investments in financial sector entities exceeding 10% threshold		-	
Tangible fixed assets			
- Investment properties	176,400	176,400	
- Other properties, plants and equipment	4,679,707	4,679,707	
Goodwill	1,306,430	1,306,430	(2)
Current tax recoverable	5	-	
Deferred tax assets	17,537	17,537	(3)
Total assets	<u>216,506,002</u>	<u>216,099,345</u>	

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EQUITY AND LIABILITIES			
Deposits and balances of banks, central banks and other financial institutions	2,515,457	2,515,457	
Amounts due to ultimate holding company and fellow subsidiaries	1,660,714	1,660,714	
Deposits from customers	171,468,010	171,468,010	
Certificates of deposit issued	5,982,251	5,982,251	
of which : - gains or losses due to changes in the own credit risk on fair value liabilities		-	(4)
Trading liabilities	852,748	852,748	
Current tax payable	296,613	294,587	
Deferred tax liabilities	251,342	251,342	(5)
Other accounts and provisions	3,633,924	3,393,936	
Amounts due to subsidiaries		382,188	
Subordinated liabilities	3,206,020	3,206,020	
of which : - subordinated debt not eligible for inclusion in regulatory capital		3,206,020	(6)
- subordinated debt eligible for inclusion in regulatory capital		-	
- gains or losses due to changes in the own credit risk on fair value liabilities		3,020	(7)
Total liabilities	189,867,079	190,007,253	
Share capital	1,740,750	1,740,750	(8)
Reserves	24,898,173	24,351,342	
of which : - Retained earnings		18,527,910	(10)
of which: - regulatory reserve for general banking risks		1,638,190	(11)
- cumulative fair value gains arising from revaluation of investment properties		85,100	(12)
- Disclosed reserves		5,823,431	(13)
of which: - cumulative fair value gains arising from revaluation of land and buildings		2,689,455	(14)
Total equity	26,638,923	26,092,092	
Total equity and liabilities	216,506,002	216,099,345	