

Mobile Unit Trust Services

New normal, New experience

Manage portfolio at your fingertips



The enhanced OCBC Mobile App is launched and the optimized navigation experience makes banking handy. Various new functions allow you to enjoy 24-hour convenient mobile banking, and experience a new way of managing wealth more effectively.



Fund Overview

Daily best performing funds and fund categories help discover every investment opportunity*



Portfolio

Monitor and manage investment fund portfolio at a glance



Search & Subscribe

Search and subscribe funds at your fingertips



Instruction Status

Clear view on summary and details of buy, sell and switch instructions



Transaction History

Review records of buy, sell and switch transactions in the last 60 days



Risk Profiling Questionnaire (RPQ)

Complete / renew the RPQ to understand risk appetite anytime

Download or update the OCBC Mobile App now to experience the new Mobile Unit Trust Services!







 2815 9919

* The information is for reference only. It does not constitute any offer, solicitation or recommendation of any investment product. If necessary, please obtain independent professional advice before making any investment decisions.
Investment involves risks. Terms and conditions apply to the privileges.
If there is any discrepancy between the English and the Chinese versions, the English version shall prevail.

Risk Disclosure and Important Notice

1. This is an investment product. Some involve derivatives. The investment decision is yours but you should not invest in the investment product unless the intermediary who sells it to you has explained to you that the product is suitable for you having regard to your financial position, investment objectives and investment experience.
2. Investment involves risks, including the substantial loss of the principal amount invested. The prices of investment products may move up or down, sometimes dramatically, and may even become valueless. Past performance is not indicative to future performance.
3. If the investment involves Renminbi, you should note that the value of Renminbi against other currencies fluctuates and will be affected by, amongst other things, the PRC's government control. You should also note that Renminbi is currently not freely convertible and the offshore Renminbi exchange rate may deviate significantly from the onshore Renminbi exchange rate.
4. Foreign currency-denominated transactions involve currency risks. Fluctuations in currency rates may result in significant losses in the amount invested in the event that the currency denomination of the transaction exchanges to another currency.
5. Customers should not make any investment decision solely based on the information provided in this promotional material. Before making any investment decision, customers should read attentively and carefully consider all the relevant investment product's offering documents and information (including but not limited to the risk factors set out therein) to understand the products features and associated risks. Investment decision is made by customers; customers should also seriously consider if the relevant investment product is suitable for them by reference to their own financial position, investment objectives, investment experience and other relevant circumstances. If necessary, customers should obtain independent professional advice before making any investment decision.
6. Nothing in this promotional material constitutes an investment advice or an offer or an inducement to any person to acquire, purchase or subscribe for any investments, products or services referred to herein.
7. This promotional material is prepared by OCBC Bank (Hong Kong) Limited, the contents have not been reviewed by any regulatory authority in Hong Kong.
8. This leaflet does not constitute any offer, invitation or recommendation to any person to enter into any transaction described therein or any similar transaction, nor does it constitute any prediction of likely future price movements. Investor should not make investment decisions based on this leaflet alone.