



個人電子理財服務 - 設定更改表格 Personal eBanking Services - Alteration Request Form

致: 華僑銀行(香港)有限公司(「銀行」) - 香港皇后大道中161號華僑銀行大廈
To: OCBC Bank (Hong Kong) Limited (the "Bank") - OCBC Centre, 161 Queen's Road Central, Hong Kong

注意 Notes

- 所有申請均須銀行認可方可有效。All alterations will not be valid unless approved by the Bank.
- 請用正楷填寫本申請表格,並在適當方格內填上“✓”。Please complete this application form in BLOCK LETTERS and place a “✓” where applicable.
- 申請使用之賬戶必須屬同一賬戶持有人。All accounts must be of same customer number.
- 每位申請人必須獨立填寫申請表格。Each applicant must complete a separate application form.

銀行專用 For Bank Use Only

CIF No.

1 申請人資料 Applicant's Information

英文姓名 ☐ 先生 / ☐ 女士
Name in English Mr. / Ms.
基本賬戶號碼
Primary Account No.

身份證 / 護照號碼
ID Card / Passport No.
出生日期(年/月/日)
Date of Birth (YYYY/MM/DD)

2 更改個人資料 Change of Personal Information

流動電話號碼
Mobile Phone No. 國家編號 Country Code 電話號碼 Phone No.

3 更改服務選項、賬戶清單及每日交易限額

Change of Service Scope, Account List and Daily Transaction Limits

注意 Notes

- 閣下可透過個人電子理財進行繳費及轉賬至已預先登記及非預先登記之第三者賬戶,惟閣下必須了解不同交易所涉及的風險並根據理財需要為相關服務設定每日交易限額。Personal eBanking allows you to perform payment and transfer to pre-registered and non-registered third party accounts. For each of these services, you should consider the risks associated with these transactions and set your daily transaction limit to fulfill your need.
- 聯名賬戶之使用者將共用有關之服務選項(包括簽發電子支票)、賬戶清單及每日交易限額。For joint account, all users share the same service scope (including eCheque Issuance), account list and daily transaction limits.
- 如閣下並未設定所選擇服務之每日交易限額,該等限額將預設為零。If you do not specify the daily transaction limit(s) of the selected service(s), it will be set to zero.
- 如申請之服務選項或每日交易限額與原本之設定不相符,本行將會以最新簽定之申請表格為準。If any discrepancy between the applied service scope or daily transaction limits and this form, this form shall prevail.

- ☐ 更改附屬賬戶 (可接受登記的賬戶類別包括往來賬戶、儲蓄賬戶、結單賬戶、定期存款、「日利高」存款、投資賬戶、證券賬戶、證券存展賬戶、結構性存款、「智特息」貨幣掛鈎存款、外匯保證金(存展)、信用卡、循環貸款及分期付款)
Change of Subsidiary Account(s) (Eligible account types include Current, Savings, Statement, Time Deposit, Overnight Plus, Investment, Securities, Securities Margin, Structured Deposit, Currency-linked Deposit, FX Margin Trading Account, Credit Card, Revolving Credit and Instalment Loan)

新增 Add	刪除 Delete	賬戶號碼 Account No.	新增 Add	刪除 Delete	賬戶號碼 Account No.
<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	

- ☐ 更改 Amend 基本賬戶號碼 Primary Account No.

保安編碼器服務選項 Security Device Service Open

- ☐ 申請 ☐ 取消 ☐ 暫停 ☐ 恢復
Apply Cancel Suspend Resume
- ☐ 重發 * 請選擇重發原因 Please select reason(s) for reissuance
Reissue ☐ 保安編碼器沒電 No battery for Security Device ☐ 保安編碼器損壞 Damage in Security Device
☐ 遺失保安編碼器 Lost Security Device ☐ 其他 Others:

* 因遺失/損壞而重發保安編碼器將產生收費,該收費將從基本港幣儲蓄存款戶口扣除。有關收費可於本行網站的「收費簡介」查閱。
Service charge is applied for Security Token reissuance due to device damage/lost and will be debited from Primary HKD savings deposit account. Please visit the Bank website "Service Fees" for the service charge.

更改每日最高交易限額 Change Maximum Daily Transaction Limit		
服務 Services	每日最高交易限額 Maximum Daily Transaction Limit	要求設定的每日最高交易限額 ³ Requested Maximum Daily Transaction Limit ³
「指定戶口轉賬及已登記之戶口轉賬」服務每日交易限額 "Nominated Account Transfer & Registered Account Transfer" Daily Transaction Limit	HKD 500,000	HKD
「小額轉賬」服務每日交易限額 "Small Value Transfer" Daily Transaction Limit	HKD 10,000	HKD
「已登記之轉出匯款 - 電匯及港澳即匯通」服務每日交易限額 "Registered Outward Remittance - Telegraphic Transfer & HK-Macau Instant Remittance" Daily Transaction Limit	HKD 2,000,000	HKD
「已登記之轉出匯款 - CHATS」服務每日交易限額 "Registered Outward Remittance - CHATS" Daily Transaction Limit	HKD 2,000,000	HKD

更改以下每日最高交易限額只適用於已申請保安編碼器的客戶 Change below maximum daily transaction limit is only applicable to customers who apply security device

服務 Services	每日最高交易限額 Maximum Daily Transaction Limit	要求設定的每日最高交易限額 ³ Requested Maximum Daily Transaction Limits	
轉賬至非登記之第三者賬戶(包括其他華僑銀行及他行賬戶轉賬、電匯、CHATS、港澳即匯通及簽發電子支票) Transfer to Non-registered Third Party Account (including OCBC Bank and Other Bank Account Transfer, Telegraphic Transfer, CHATS, HK-Macau Instant Remittance and eCheque Issuance)	HKD100,000**	HKD	
「易繳費」*及「電子賬單及繳費服務」# "ePayment"* and "eBill Presentment & Payment Service"#	繳費總限額 Total Payment Limit	HKD100,000	HKD
	繳交「小學或中學教育」、「專上或專業教育」、「政府或法定機構」及「公用事業機構」類別之分項限額 Sub-limit for payment to "Primary or Secondary Education", "Post-secondary or Specialised Education", "Government or Statutory Organization" and "Public Utility"	HKD100,000	HKD
	繳交其他商戶類別之分項限額@ Sub-limit for payment to other merchants@	HKD50,000	HKD

^ 如超過十二個月沒有進行有關轉賬,該交易限額將自動重設為零。The transaction limit will be reset to zero automatically if you have not made such transfer for more than 12 months.
& 私人賬戶申請者預設限額將設定為零,客戶須自行登入網上理財更改限額。For Individual account customers, the default limit will be set at zero; Customers should reset the limit via Internet Banking.
* 流動理財「易繳費」服務只接受經賬單範本繳費。Mobile Banking "ePayment" Service accepts payment via Bill Template only.
@ 繳交此商戶類別之賬單須預先登記賬單範本。個人客戶可使用保安編碼器確認執行繳費至非預先登記之賬單,並同時新增賬單範本。完成繳費後,本行將向客戶發出通知短訊。Bill payment to these merchants require pre-registering Bill Template(s) in advance. Personal customers may use Security Device to authorize payment to non-registered bill(s) and creation of Bill Template. The Bank will send a SMS notification to customer upon successful payment.
經賬單範本繳費無須以雙重認證確認。客戶應定期檢視並透過網上/流動理財(如適用)刪除不需要的賬單範本。如超過十二個月沒有使用賬單範本進行繳費,該賬單範本將自動刪除。Payment via Bill Template does not require two-factor authentication. Customers are advised to conduct regular review and delete unnecessary Bill Template via Internet/Mobile Banking where applicable. A Bill Template will be deleted automatically if you have not used it for payment for more than 12 months.
** 此每日交易限額HKD100,000將會被共用,其中有關轉賬至他行賬戶的每日最高限額為HKD10,000。
The Maximum Daily Transaction Limit(s) of HKD100,000 will be shared, in which the relevant daily limit for Other Bank Account transfer is HKD10,000.

4 重發電子理財號碼及私人密碼
Re-issue eBanking Identification Number and PIN

- 重發網上/流動理財之用戶名稱及密碼
Re-issue User ID and PIN of Internet / Mobile Banking
重發電話理財密碼 Re-issue Telematic Banking PIN
並重發電話理財代號 (如不選擇，電話理財代號將維持不變)
And re-issue Telematic Code (If not chosen, Telematic Code will remain unchanged.)

請選擇領取方式 Please select collection method

- 即時於分行領取網上/流動理財用戶名稱及/或電話理財代號(如適用)，並自訂有關之私人密碼。(不適用於郵遞申請表格的客戶)
Collect User ID of Internet/Mobile Banking and/or Telematic Code of Telematic Banking (where applicable) and assign the PIN(s) at branch. (Not applicable for customer submit application form by mail)
郵寄網上/流動理財用戶名稱及/或電話理財代號(如適用)及有關之私人密碼至上述基本賬戶之通訊地址。
Mail User ID of Internet/Mobile Banking and/or Telematic Code of Telematic Banking (where applicable) and the PIN(s) to the correspondence address of the above Primary Account.

5 暫停 / 取消服務 Service Suspension / Cancellation

Table with 6 columns: Services, Please select (Suspend, Cannel, Resume), Reason(s) (Not in frequent use, Others). Rows include Internet and Mobile Banking Services, Mobile Banking Services, and Telematic Banking Services.

6 聲明 Declaration

- 當需從電話辨別本人/本人等身份時，本人/本人等同意說出身份證/護照號碼。
I/We agree to quote the ID Card/Passport No. whenever it becomes necessary to identify me/us over the phone.
- 本人/本人等已細閱及明白已交予本人/本人等之所有戶口及相關服務之條款及章則 - 附件 II：電子理財服務，並願受其約束。
I/We have read and understood and agreed to be bound by the terms and conditions contained in Schedule II: eBanking Services of the Terms & Conditions for All Accounts and Related Services given to me/us.
- 本人/本人等確認提供給華僑銀行 (香港) 有限公司(「銀行」)的資料及文件全屬正確，並授權銀行以任何其認為適當的途徑以確認該等資料及文件之真確性及與有關方面交換資料。
I/We confirm that the above information is true and correct and authorize OCBC Bank (Hong Kong) Limited (referred to as "the Bank") to communicate and to exchange such information with whatever sources the Bank may consider appropriate for the purpose of verifying the same.
- 本人/本人等知悉及同意銀行可根據(i)關於個人資料(私隱)條例的客戶及其他個別人士通知; 或 (ii) 本人/本人等不時給予的訂明同意，使用本人/本人等的個人資料(「資料」)作該等用途及向該等人士披露。
同時本人/本人等同意銀行可將「資料」轉移至香港特別行政區以外地方，使用「資料」和本人/本人等的其他個人資料和資訊作根據個人資料(私隱)條例所述的核對程序核對「資料」及其他關於本人/本人等的資料、作內部的信貸管理和提供優質的賬戶服務和其他相關目的及提供有關本人/本人等之銀行證明書或信貸諮詢用途。本人/本人等同意銀行有權不時向任何第三者索取有關本人/本人等的資料，包括但不限於向任何信貸資料機構對本人/本人等作出信貸調查(如有)。
I/We acknowledge and agree that all personal data relating to me/us (the "Data") may be used by the Bank for such purposes and disclosed to such persons in accordance with (i) Notice to Customers and Other Individuals relating to the Personal Data (Privacy) Ordinance; or (ii) the prescribed consent given by me/us from time to time. I/We also agree that the Bank may transfer the Data outside the Hong Kong Special Administrative Region, use the Data and such other personal data and information relating to me/us to conduct matching procedures (as defined in the Personal Data (Privacy) Ordinance) and for internal credit risk management and better group-wide account serving, and any purposes relating thereto and to provide banker's or credit references in respect of me/us (if any). I/We agree that the Bank may from time to time obtain my/our information from any third party(ies), including but not limited to the credit review report(s) from credit reference agency(ies) (if any).
- 本人/本人等明白從銀行獲得之關於個人資料(私隱)條例的客戶及其他個別人士通知之內容，並確認收妥該通知書。
I/We understand the contents of Notice to Customers and Other Individuals relating to the Personal Data (Privacy) Ordinance obtained from staff of the Bank.
- 倘因本人/本人等有欺詐行為或嚴重之疏忽而引致銀行有所損失，本人/本人等願對一切損失承擔責任。
I/We accept the liability for all losses suffered by the Bank if I/we have acted fraudulently or with gross negligence.
- 本人/本人等將小心保管由銀行發出之私人密碼及保安編碼器(如適用)，並願對未能妥善保管密碼而造成銀行方面之一切損失作出全面賠償。
I/We shall handle a personal identification number and Security Device (if applicable) provided by the Bank with due care and shall fully indemnify the Bank for all losses when failing to do so.
- 如本人/本人等並無於結單日起計九十天內向銀行報告發現未經授權之交易，則該戶口結單已可作為有關交易之確證。
I/We agree that a statement of account is conclusive if I/we do not report any unauthorized transaction to the Bank within 90 days from the statement date.
- 如本人/本人等不接受銀行方面所提出對服務條款及章則所作之任何修改，本人/本人等可自行決定終止使用個人電子理財服務。
Personal eBanking Services can be terminated at my/our discretion if I/we do not accept any amendment to the terms and conditions proposed by the Bank.
- 如本文件之中、英文版有抵觸或不相符，概以英文版為準。
If there is any conflict or inconsistency between the Chinese and English version of this document, the English version shall prevail.

S.V.

賬戶持有人簽署 Account Holder(s)' Signature
(如為聯名賬戶，所有賬戶持有人均須簽署。簽署樣式須與表格第一部填寫的基本賬戶的相同。For joint account customers, all account holders need to sign. Please ensure the signing specimen matches with the Primary account no. filled in session 1 of the form.)
日期 Date:

Table with 4 columns: Br. Received By, (No.), Br. Approved By, (No.). Rows include CCD Inputted By and CCD Checked By.

To CCD