



### Important Notes - eIPO

**IMPORTANT: Please read the following information to determine whether OCBC Bank Stock eIPO Subscription Service ("eIPO Service") is suitable for you.**

#### Eligibility Requirements

Before using eIPO Service to apply for any of our selected securities, which are to be listed on the Stock Exchange of Hong Kong, you must ensure that you have met the following eligibility requirements:

- a. You must be over 18 years of age.
- b. You must have an address in Hong Kong.
- c. You must be qualified to apply for the aforesaid securities in accordance with the terms and conditions in connection with the relevant initial public offer ("IPO").
- d. You must have an Investment Account with us, which is governed by the Terms and Conditions of Investment Account made between you and us (including all amendments to it). Alternatively, you must have a Securities Account with us, which is governed by the Securities Account Agreement made between you and us (including all amendments to it). If you have an Investment Account as well as a Securities Account, you have to choose which of such accounts to be the Trading Account (which is for the purpose of Clause 4.4.1 of Terms and Conditions for eIPO Subscription Service ("eIPO Terms")) and notify us of your choice in such way as specified by us and in the absence of your choice, we will choose any account of yours to be the Trading Account in our absolute discretion.
- e. You must not be a corporation or partnership. That is, only individuals (including sole proprietors) can use eIPO Service to apply for the Shares. If the Trading Account is in the name of more than one individual, the application for the aforesaid securities shall be regarded as a joint application by all such individuals and the liability of each such individual shall be joint and several.
- f. You must apply for the aforesaid securities as principal only. No application for the aforesaid securities by you shall be processed by us if you apply for the aforesaid securities, as agent, nominee or trustee, for and on behalf of any third party.
- g. You must be a registered user of OCBC Bank eBanking Services.
- h. You must comply with such other eligibility requirements as specified by the issuer/offeror in connection with the relevant IPO and/or by us from time to time.

#### Prospectus

- a. You must read the relative prospectus or offering memorandum (including all supplements and addenda thereto) ("Prospectus") prior to making an investment decision and should make the investment decision based on the relative Prospectus rather than on information, particularly promotional or marketing materials and media coverage that may accompany the offering.
- b. You may refer to such Prospectus via the hyperlink (designated by us) from our website ("Website"). **WARNING:** Any information falling outside the area containing such Prospectus is not part of it and the aforesaid securities are offered solely on the basis of the information in the relative Prospectus.

#### Application Procedures

- a. Before applying for the aforesaid securities, you must read and fully understand the relative Prospectus.
- b. When using the eIPO Service to apply for the aforesaid securities, you must input all such information as required in the application form set out on the web pages in connection with the eIPO Service and all such information shall be in English, notwithstanding that the aforesaid application form may be available in other languages.
- c. You must ensure that your application for the aforesaid securities must meet any minimum, maximum, denomination and/or other requirements (whether in relation to quantity, value of the aforesaid securities or number of application for the aforesaid securities) prescribed by the issuer/offeror of the relevant IPO and/or by us.
- d. Where multiple applications are not allowed in respect of an IPO and we receive more than one application from you whether via eIPO Service or otherwise, we shall be entitled not to process such applications or we may (but shall not be obliged to) process the first application received by us provided that such application should be duly completed in accordance with paragraph g under "Application Procedures" herein below.
- e. You must send the application form (duly completed as aforesaid) via eIPO Service before the relative eIPO Closing Time & Date (as specified by us). No application or monies shall be accepted after the relative eIPO Closing Time & Date or where we have any reason to believe that the relative Prospectus or processes for collection and handling of applications have been tampered with, or (where applicable) duplicate or multiple

applications have been made to the relative Issuer. Kindly note that any eIPO Closing Time & Date is subject to our change from time to time without notice.

- f. You must ensure that at the time of your submission of your application for the aforesaid securities (duly completed as aforesaid), there shall be sufficient and immediately available funds in your designated deposit or current account ("Debit Account") with us for the payment of such monies as specified by us in connection with your said application including, without limitation, the relative handling fees, offer price, brokerage, commission, SFC transaction levy, investor compensation levy, Hong Kong Stock Exchange trading fee and other fees, charges, expenses and payments (collectively "Application Monies"). Please take note that you will not be allowed to withdraw any part of the Application Monies once your said application is sent and we shall be entitled to debit the Debit Account with the Application Monies (or any part thereof) at any time(s) thereafter.
- g. In addition to complying with the requirements issued by the issuer/offeror of the relative IPO and by us (including, without limitation, the eIPO Terms), your application form shall be regarded as duly completed only after you shall also have fully and strictly complied with the Eligibility Requirements and the Application Procedures above mentioned as well as other conditions (if any) prescribed by us from time to time. No application via eIPO Service will be processed by us if the application is not duly completed as aforesaid.
- h. Terms and conditions of the relative issuer regarding [application procedures](#).

#### **Dates and Timing for various stages of the IPO**

Please refer to the [Table of the Dates and Timing for various stages of the IPO relative to your application](#).

#### **Refund of Money**

- a. If we choose not to act for you in respect of any particular application duly completed as aforesaid, any money received by us from you in respect of such application shall be refunded (without interest or compensation) to you by crediting such money into your Debit Account.
- b. If an application duly completed by you as aforesaid is duly submitted but is unsuccessful (or partly successful), we shall, on the refund date as announced by the issuer/offeror of the relative IPO and upon actual receipt by us of the money refunded, arrange for the refund of the relative Application Monies (or the applicable balance in the case of a partly successful application) net of the relative handling fees, brokerage, commission, and other fees, charges, expenses and payments in connection with our processing and submitting such application (if acted on by us in our absolute discretion) and your use of eIPO Service charged or incurred by us and notified to you by crediting the same into your Debit Account.
- c. If the final offer price (as determined by the issuer/offeror of the relative IPO) is less than the price per share of the relative IPO paid by you at the relevant time of application, we shall, after actual receipt by us of the money refunded, arrange to refund the surplus to you in accordance with the terms and conditions in relation to the relative IPO.
- d. All the handling fees, brokerage, commission, and other fees, charges, expenses and payments in connection with our processing and submitting such application and your use of eIPO Service shall not be refundable unless otherwise specified by us in writing.

#### **Nominee Service**

- a. All the shares successfully allotted to you shall be registered in the name of such nominee or depository (whether inside or outside Hong Kong) as appointed by us from time to time ("Nominee") and held by or deposited with us or the Nominee on your behalf.
- b. We and the Nominee shall pool the shares held for you with other securities held by us or the Nominee (as the case may be) for other customers. We shall account for your shares held in the name of the Nominee by means of your Trading Account.
- c. You shall pay to us all costs, fees, charges and expenses charged or incurred by us and/or the Nominee from time to time for any purpose mentioned in paragraphs a and b immediately above and such costs, fees, charges and expenses shall not be refundable unless otherwise specified by us in writing.

#### **Description of the applicable fees and charges**

[Please refer to the Schedule of applicable fees and charges](#).

We may, from time to time, with prior notice to you, revise any or more or all of the fees and charges contained in the above Schedule and you shall have to pay the revised fees and charges after the effective date for imposing the same. Further, the fees and charges contained in the above Schedule are in addition to any fees, charges, expenses and payments payable by you in connection with the provision of other services to you.

#### **Deadline for Submission of Application**

Please refer to paragraph e under "Application Procedures" above.

#### **Risks associated with using the Internet**

**WARNINGS:** In using the eIPO Service, you assume the risks associated with conducting transactions over the Internet (e.g. that the transactions may be subject to interruption, transmission blackout, delayed transmission due to Internet traffic or incorrect data transmission due to the public nature of the Internet).

**Alternative places where you can obtain Prospectus**

[Please refer to the List of Alternative Places.](#)

**Ownership of this website**

This website belongs to us and not any issuer/offeror of any IPO and in using the eIPO Service, we are your (not any issuer/offeror's) agent.

**General**

If anything herein contained is inconsistent with or in conflict with the eIPO Terms, eIPO Terms shall prevail.